

Information to identify the case:

Debtor Bed Bath and Beyond Inc., et al.
Name

EIN: 11-2250488

United States Bankruptcy Court for the District of New Jersey

Date cases filed for chapter 11: 04 / 23 / 2023
MM / DD / YYYY

Case number: 23-13359, Jointly Administered

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

02/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Kroll Restructuring Administration LLC ("Kroll") for these chapter 11 cases at <https://restructuring.ra.kroll.com/bbby>, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Telephonic inquiries may be directed to Kroll at (833) 570-5355 (toll-free), (646) 440-4806 (international).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full names:

See Schedule I, annexed hereto.

2. All other names used in the last 8 years N/A

3. Address Applicable to all Debtors **650 Liberty Avenue,
Union, New Jersey 07083**

4. Debtors' attorneys

MICHAEL SIROTA, ESQ. (NJ BAR NO. 014321986)
WARREN A. USATINE, ESQ. (NJ BAR NO. 025881995)
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Debtors' notice and claims agent (for court documents and case information inquiries):

KROLL

Website: <https://restructuring.ra.kroll.com/bbby>

Email Inquiries: BBBYInfo@ra.kroll.com

Hotlines:
Toll Free - (833) 570-5355; International - (646) 440-4806

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<p>5. Bankruptcy clerk's office Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at www.pacer.gov, or free of charge on the website for these chapter 11 cases at https://www.njb.uscourts.gov</p>	<p>Clerk of the U.S. Bankruptcy Court MLK Jr. Federal Building 50 Walnut Street Newark, NJ 07102</p>	<p>Hours: Mon-Fri. 8:30 a.m.-4:00 p.m. (ET) Contact phone: Please contact Kroll, the court-appointed claims agent, by calling (833) 570-5355 (toll-free), (646) 440-4806 (international).</p>
<p>6. Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>Monday, June 5, 2023 at 11:00 a.m. (ET) <u>BY TELEPHONE:</u> dial in - 888-946-3502; passcode - 1016092 The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. The audio of the meeting of creditors will be made available upon request.</p>	
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim For all creditors (except a governmental unit): For a governmental unit:</p>	<p>Not yet set. If a deadline is set, the court or Kroll will send you another notice.</p>
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at https://restructuring.ra.kroll.com/bbby. Completed proofs of claim may be submitted to Kroll, as the official claims agent for these cases.</p> <p>If by First-Class Mail: Bed Bath & Beyond Inc. Claims Processing Center c/o Kroll Restructuring Administration, LLC 850 3rd Avenue, Suite 412 Brooklyn, NY 11232</p> <p>If by overnight courier or hand delivery: Same address as above.</p> <p>Or you may file your claim electronically on the case website: https://restructuring.ra.kroll.com/bbby or with the bankruptcy court at the following website: www.njb.uscourts.gov and clicking on "Proof of Claim Filing"</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office, the case website at https://restructuring.ra.kroll.com/bbby or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: N/A</p>	

Information to identify the case:	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Schedule I
Debtor's Full Names

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
23-13359	Bed Bath & Beyond Inc.	11-2250488
23-13360	Alamo Bed Bath & Beyond Inc.	22-3520408
23-13361	BBB Canada LP Inc.	26-1607777
23-13362	BBB Value Services Inc.	45-1775809
23-13363	BBBY Management Corporation	22-3259534
23-13364	BBBYCF LLC	81-0835533
23-13365	BBBYTF LLC	81-1726838
23-13396	bed 'n bath Stores Inc.	22-2732034
23-13366	Bed Bath & Beyond of Annapolis, Inc.	22-3048488
23-13367	Bed Bath & Beyond of Arundel Inc.	22-3732626
23-13368	Bed Bath & Beyond of Baton Rouge Inc.	22-3694076
23-13369	Bed Bath & Beyond of Birmingham Inc.	22-3520327
23-13370	Bed Bath & Beyond of Bridgewater Inc.	22-3665533
23-13371	Bed Bath & Beyond of California Limited Liability Company	22-3612362
23-13372	Bed Bath & Beyond of Davenport Inc.	22-3694074
23-13373	Bed Bath & Beyond of East Hanover Inc.	22-3531176
23-13374	Bed Bath & Beyond of Edgewater Inc.	22-3463618
23-13375	Bed Bath & Beyond of Falls Church, Inc.	22-3282908
23-13376	Bed Bath & Beyond of Fashion Center, Inc.	22-3207852
23-13377	Bed Bath & Beyond of Frederick, Inc.	22-3590889
23-13378	Bed Bath & Beyond of Gaithersburg Inc.	22-3366406
23-13379	Bed Bath & Beyond of Gallery Place L.L.C.	26-2188791
23-13380	Bed Bath & Beyond of Knoxville Inc.	22-3520403
23-13381	Bed Bath & Beyond of Lexington Inc.	22-3590888
23-13382	Bed Bath & Beyond of Lincoln Park Inc.	22-3308893
23-13383	Bed Bath & Beyond of Louisville Inc.	22-3732624
23-13384	Bed Bath & Beyond of Mandeville Inc.	22-3665531
23-13397	Bed, Bath & Beyond of Manhattan, Inc.	22-3152956
23-13385	Bed Bath & Beyond of Opry Inc.	22-3700264
23-13386	Bed Bath & Beyond of Overland Park Inc.	22-3366404
23-13387	Bed Bath & Beyond of Palm Desert Inc.	22-3320152
23-13388	Bed Bath & Beyond of Paradise Valley Inc.	22-3386576
23-13389	Bed Bath & Beyond of Pittsford Inc.	22-3476881
23-13390	Bed Bath & Beyond of Portland Inc.	22-3518153
23-13391	Bed Bath & Beyond of Rockford Inc.	22-3451065
23-13392	Bed Bath & Beyond of Towson Inc.	22-3321854
23-13393	Bed Bath & Beyond of Virginia Beach Inc.	22-3452326
23-13394	Bed Bath & Beyond of Waldorf Inc.	22-3590890
23-13395	Bed Bath & Beyond of Woodbridge Inc.	22-3531179
23-13398	Buy Buy Baby of Rockville, Inc.	52-1966272
23-13399	Buy Buy Baby of Totowa, Inc.	26-2198098

<u>Case No.</u>	<u>Debtor Name</u>	<u>EIN</u>
23-13400	Buy Buy Baby, Inc.	52-1942010
23-13401	BWAO LLC	45-5291562
23-13402	Chef C Holdings LLC	81-5106069
23-13403	Decorist, LLC	46-1344917
23-13404	Deerbrook Bed Bath & Beyond Inc.	22-3590895
23-13405	Harmon of Brentwood, Inc.	22-3044214
23-13406	Harmon of Caldwell, Inc.	22-2971648
23-13407	Harmon of Carlstadt, Inc.	51-0459065
23-13408	Harmon of Franklin, Inc.	30-0109738
23-13409	Harmon of Greenbrook II, Inc.	30-0109743
23-13410	Harmon of Hackensack, Inc.	22-3124535
23-13411	Harmon of Hanover, Inc.	22-2985485
23-13412	Harmon of Hartsdale, Inc.	16-1622588
23-13413	Harmon of Manalapan, Inc.	22-2717942
23-13414	Harmon of Massapequa, Inc.	22-3819949
	a/k/a Massapequa II, Inc.	
23-13415	Harmon of Melville, Inc.	22-3785648
	a/k/a Melville II, Inc.	
23-13416	Harmon of New Rochelle, Inc.	32-0114673
	a/k/a Rochelle II, Inc.	
23-13417	Harmon of Newton, Inc.	30-0119775
23-13418	Harmon of Old Bridge, Inc.	22-2822762
23-13419	Harmon of Plainview, Inc.	30-0244515
23-13420	Harmon of Raritan, Inc.	22-3785646
23-13421	Harmon of Rockaway, Inc.	22-2822765
23-13422	Harmon of Shrewsbury, Inc.	22-3248849
23-13423	Harmon of Totowa, Inc.	22-3044269
23-13424	Harmon of Wayne, Inc.	22-3044316
23-13425	Harmon of Westfield, Inc.	20-0002851
23-13426	Harmon of Yonkers, Inc.	56-6620371
23-13427	Harmon Stores, Inc.	22-2036555
23-13428	Liberty Procurement Co. Inc.	52-2279383
	a/k/a BBB Procurement Co. Inc.	
23-13429	Of a Kind, Inc.	27-2056492
23-13430	One Kings Lane LLC	27-1434759
23-13431	San Antonio Bed Bath & Beyond Inc.	22-3504701
23-13432	Springfield Buy Buy Baby, Inc.	26-2198387